

April 07, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Script Code: 532056

Sub: Intimation of Board Meeting pursuant to Reg. 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

With reference to the captioned subject matter, and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR**”), we wish to inform that a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, April 10, 2025** at the registered office of the Company, to inter alia transact the following businesses:

- (a) To consider Increase in Authorized Share Capital of the Company and consequential Amendment in the Capital Clause of the Memorandum of Association of the Company, subject to applicable law and requisite approvals including approval of the Shareholders of the Company, Government / Regulatory / Statutory approvals, as may be applicable.
- (b) To consider raising of funds through issue of Equity Shares, Warrants or such other Securities which may or may not be Convertible into Equity Shares of the Company or any other eligible Securities, on a preferential / rights or any other permissible mode, and / or combination thereof as may be considered appropriate and deem fit in the interest of the Company, subject to applicable law and requisite approvals including approval of the Shareholders of the Company, Government / Regulatory / Statutory approvals, as may be applicable.
- (c) To consider and approve Employee Stock Option Scheme (ESOS)/ Employee Stock Option Plan (ESOP).
- (d) To transact any other matter with permission of the Chairperson.

Further, pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (“**SEBI PIT**”), the Trading Window is already closed for dealing in Equity Shares of the Company by the Promoters, Directors, Insiders, Designated Persons and their immediate relatives with effect from April 01, 2025 and shall continue to remain close till the 48 hours after declaration of Outcome of the Board Meeting wherein the audited financial results of the Company will be discussed for the quarter and year ended on March 31, 2025.

Kindly take the same on records.

Thanking you.

For, Adinath Exim Resources Limited

Manoj S. Savla
Director
DIN: 01529306